



**International Women's Insolvency and Restructuring Confederation**  
**Network Annual Report - Greater Maryland**  
*January 1, 2016 - December 31, 2016*

Networks who fail to submit this form in a timely manner will forfeit their annual rebate checks. Rebates are \$50 per year, per member, paid in two installments of \$25 each.

1. Please provide a list of the Network's Board of Directors using the template on the following page. *A Network Board should consist of no less than three officers and no individual may maintain the same position for more than six years. In addition, no individual may serve on the Board for more than six years, however Networks may waive or modify this requirement.*
2. How many Board meetings were held this year? 11  
*Networks must hold at least 6 Board meetings per year.*
3. When were the last Board elections held? 3/14/2017  
*Network elections are to be held no less than bi-annually.*
4. Please attach a list of events held using the template on the following page. *Networks must hold at least three events, two of which are to be open to non-members and one which is specifically designed to recruit new members. Networks are to participate in at least one regional event or, if the Network is a regional Network, participate in a program with another Network every four years. A Network shall obtain prior written Board approval for Network "Special Events" as defined in the handbook.*
5. Please attach a list of sponsors using the template on the following page.
6. How many articles have been contributed to the IWIRC eNewsletter this year? 28  
*Networks are to submit at least one article to the IWIRC eNewsletter each year.*
7. How many members does the Network have? 33
8. Please attach the Network's financial statement for 2016 (revenues and expenses).  
*Networks are to provide an accounting of income and expenses on an annual basis.*
9. Has the Network filed the yearly IRS tax form (U.S. Networks only)?  Yes  No  
*Networks with gross receipts less than \$50,000 need to file a 990-N; Networks with greater than \$50,000 in gross receipts should file a 990-EZ or 990. Both options are due by May 15<sup>th</sup>.*
10. Were the Network's Rules of Operation updated in 2016?  Yes  No *If yes, please attach.*
11. Please note other information that would be helpful to the International Board, including challenges faced by the Network and/or other suggestions/comments.

12. Date report was sent to IWIRC International (please send to [aguckert@iwirc.com](mailto:aguckert@iwirc.com)) 7/17/2017

## Network Board of Directors (as elected March 14, 2017)

Name	Firm	Board Position	Current Term Expires	Years on Board	Prior Network Positions
Laura S. Bouyea	Venable LLP	Co-Chair	March 31, 2018	6	Vice-Chair; Co-Chair Events Committee
Lisa Y. Stevens	Yumkas, Vidmar, Sweeney & Mulrenin, LLC	Co-Chair; Co-Chair Events Committee (through March 31, 2018)	March 31, 2019	5.5	At-Large Director
Kristen M. Siracusa	Miles & Stockbridge P.C.	Vice-Chair; Co-Chair Communications Committee (through March 31, 2018)	March 31, 2019	4	n/a
Maria Chavez Ruark	Saul Ewing LLP	Secretary	March 31, 2018	6	n/a
Kristyn Forte	Protiviti, Inc.	Treasurer	March 31, 2018	2	Treasurer Elect
Susan J. Klein	Weinstock, Friedman & Friedman	Immediate Past Chair/Chair of Nominating Committee	March 31, 2018	6	Co-Chair; Vice-Chair; Co-Chair Membership Committee
Jessica F. Dillon	Venable LLP	Co-Chair Membership Committee/Director	March 31, 2018	3	n/a
Cara C. Murray	Whiteford, Taylor & Preston, LLP	Co-Chair Membership Committee/Director	March 31, 2018	2	n/a
Corinne Donohue Adams	Yumkas, Vidmar, Sweeney & Mulrenin, LLC	Co-Chair Communications Committee/Director	March 31, 2018	2	n/a
Lynette Brown	L.E.W. Brown & Associates	Co-Chair Events Committee/Director	March 31, 2018	2	n/a
Joyce A. Kuhns	Offit Kurman, P.A.	At-Large Director	March 31, 2018	6	Co-Chair; Immediate Past Chair/Chair of Nominating Committee
Linda V. Donhauser	Miles & Stockbridge P.C.	At-Large Director	March 31, 2018	6	Co-Chair; Immediate Past

					Chair/Chair of Nominating Committee
Catherine K. Hopkin	Tydings & Rosenberg LLP	At-Large Director	March 31, 2018	3	n/a
Catherine Guastello Allen	Venable LLP	At-Large Director	March 31, 2018	1	n/a
Marissa Lilja	Venable LLP	At-Large Director	March 31, 2018	1	n/a

\* For March 31, 2016 through March 31, 2017, the Board was as follows: Laura S. Bouyea, Chair (term expires March 31, 2018); Susan J. Klein, Immediate Past Chair, Chair of Nominating Committee (term expires March 31, 2018); Jovi B. Bohan, Vice-Chair and Chair Elect (term expires March 31, 2018) (resigned from the Board effective March 31, 2017 due to a career change); Maria Ellena Chavez-Ruark, Secretary (term expires March 31, 2018); Lisa Poulin, Treasurer (term expires December 31, 2016); Kristyn Myers, Treasurer Elect (term expires March 31, 2018); Corinne E. Donohue, Co-Chair Communications Committee/Director (term expires March 31, 2017); Kristen M. Siracusa, Co-Chair Communications Committee/Director (term expires March 31, 2017); Lynette Brown, Co-Chair Events Committee/Director (term expires March 31, 2017); Lisa Y. Stevens, Co-Chair Events Committee/Director (term expires March 31, 2017); Jessica F. Dillon, Co-Chair Membership Committee/Director (term expires March 31, 2017); Cara C. Murray, Co-Chair Membership Committee/Director (term expires March 31, 2017); Linda V. Donhauser, At-Large Director (term expires March 31, 2017); Catherine K. Hopkin, At-Large Director (term expires March 31, 2017); Joyce A. Kuhns, At-Large Director (term expires March 31, 2017); Lori Simpson, At-Large Director (term expires March 31, 2017) (after being named Bankruptcy Judge Designate for the United States Bankruptcy Court for the District of Maryland, Lori Simpson resigned from the Board effective April 18, 2016)

## Network Events

Date of Event	Type of Event	Regional Event (Y/N/); If yes, First Time or Repeat (F/R)	Co-Host Organization (if any)	Open to Non-Members (Y/N)	Intended Specifically to Recruit New Members (Y/N/)	Number of Members in Attendance (if available)	Number of Non-Members in Attendance (if available)
2/2/2016	Community Service Event at My Sister's	N	N/A	Y	N	3	0

	Place Women's Center						
2/16/2016	Membership Drive Event "Happy Hour at Pazo"	N	N/A	Y	Y	5	0
3/22/2016	Annual Meeting	N	N/A	N	N	13	0
3/30/2016	Membership Drive Event "Happy Hour at Kona Grill"	N	N/A	Y	Y	Not available.	Not available.
4/7/2016	Annual Spa Event	N	N/A	N	N	10	0
5/4/2016	Community Service Event at Maryland Food Bank	N	N/A	Y	N	5	0
5/9/2016	Top of the Town event	Y/R	Hosted by Arnold & Porter; Joint event with the DC IWIRC Network, TMA and ABI	Y	Y	2 from MD Network	82
6/1/2016	Nutrition Event – speaker Dr. Susan Oh	N	Johns Hopkins Medicine	Y	N	16	7
6/27/2016	Celebration for Judge-Designate Lori Simpson	N	N/A	Y	N	15-20	5
7/12/2016	Book Club Event	Y/R	Discussion with New Jersey Network; Hosted by Tydings & Rosenberg	Y	N	19 (9 from MD Network and 10 NJ)	2
8/4-6/2016	ABI Mid-Atlantic Conference Joint Event– (Iron Chef theme)	Y/R	National IWIRC, Delaware, NJ, and Virginia Networks	Y	Y	Not available.	Not available.
9/21/2016	Joint Turnaround	Y/R	ABI, TMA, CFA, ACG,	Y	N	Not available.	Not available.

	Lending Program		IWIRC, and AIRA				
9/22/2016	Membership Happy Hour at Kona Grill	N	N/A	Y	Y	Not available.	Not available.
10/13/2016	Movie Event – “Suffragettes”	N	Dress for Success (donation drive)	Y	N	10	1
10/21/2016	Forensic Valuation Mock Trial	N	MACPA’s Business Valuation Forensic Litigation Services Committee	Y	N	Not available.	Not available.
11/17/2016	Cybercrimes: Protect You and Your Client	N	N/A	Y	Y	14	22
12/6/2016	Annual Holiday Luncheon at the French Kitchen	N	N/A	N	N	18	0
Multi-dates	Party of 5 groups	N	“Pay as you go” by members	Y	N	N/A	N/A

\* Attendance numbers are approximate based on RSVP information, among other things.

## Network Sponsors

Name of Sponsor	Amount of Sponsorship	Annual or Event Sponsor
Whiteford, Taylor & Preston, LLP	\$1,000	Annual
Gordon Feinblatt LLC	\$750	Annual
Miles & Stockbridge P.C.	\$750	Annual
Proviti Inc.	\$750	Annual
Saul Ewing LLP	\$750	Annual
Stout Risius Ross, Inc.	\$750	Annual
Venable LLP	\$750	Annual
Yumkas, Vidmar, Sweeney & Mulrenin, LLC	\$750	Annual
Offit Kurman, P.A.	\$750	Annual
Deloitte CRG	\$500	Annual
Tydings & Rosenberg LLP	\$500	Annual
Simpson Law Group LLC	\$250	Annual

\* Note that sponsorship receipts on the Financial Report are listed on a cash basis depending on the year actually received. This list reflects the 2016 sponsorships intended for the 2016 calendar year (the sponsorship would be included in this list even if were prepaid in the calendar year 2015). All sponsorships included above were paid in full.

**IWIRC Greater Maryland**  
**Financial Report for Annual Meeting March 29, 2017**  
**Unaudited - Cash Basis for each year ended 12/31:**

	2012	2013	2014	2015	2016
<b>Beginning Balance - Cash</b>	\$ 1,304	\$ 4,880	\$ 8,283	\$ 8,973	\$ 5,352
<b>Receipts</b>					
Sponsorship	4,500	3,250	5,500	4,750	7,500
Dues Sharing with national	575	2,525	1,600	700	2,050
Grant from national to increase membership	500	-	-	-	250
Mid-Atlantic Event Reimbursement	-	400	-	-	-
ABI TMA IWIRC RMA - DC conference	-	-	500	-	-
Eventbrite Iron Chef Collections	-	-	-	-	435
Holiday Luncheon	-	368	390	(896)	626
<b>Total Collections</b>	<u>5,575</u>	<u>6,543</u>	<u>7,990</u>	<u>4,554</u>	<u>10,861</u>
<b>Disbursements</b>					
<b>Events</b>					
Kandahara Event	(1,365)	-	-	-	-
Invotex "Linked Event"	(500)	-	-	-	-
Missrepresentation	-	(1,053)	-	-	-
Human Trafficking	-	(337)	(2,167)	-	-
Food Bank	-	(94)	(67)	(78)	-
Happy Hours - New member events	-	(211)	(431)	(405)	(515)
Joint program IWIRC DE - ABI midAtlantic	-	(521)	(400)	(150)	-
Spa event food	-	(114)	(166)	(183)	(148)
Business Development event 11/20/2014	-	-	(500)	(551)	-
Book Club Catering	-	-	(164)	-	(119)
Perfect Pitch Catering	-	-	(1,879)	-	-
T shirts for the Run	-	-	(228)	-	-
Spring Break Tea	-	-	-	(17)	-
7/20/3015 Luncheon	-	-	-	(180)	-
Girl Meets World Event 10/28/2015	-	-	-	(800)	-
FA Event 6/15/2015	-	-	-	(962)	-
Judges Conference	-	-	-	(2,725)	-
Holiday Luncheon	-	-	-	-	(673)
Judge Panel	-	-	-	-	(273)
My Sisters Place	-	-	-	-	(329)
Diet and Nutrition Event	-	-	-	-	(1,095)
Iron Check - ABI MidAtlantic Event	-	-	-	-	(435)
Cyber Crimes Event	-	-	-	-	(1,235)
Suffragette Event	-	-	-	-	(582)
Subtotal	<u>(1,865)</u>	<u>(2,330)</u>	<u>(6,002)</u>	<u>(6,052)</u>	<u>(5,404)</u>
<b>Sponsorships</b>					
IWIRC at the Shore	-	(500)	(1,000)	(1,000)	-
Co-sponsorship annual MTG DC	-	-	-	(300)	-
Co-sponsorship IWIRC/DC/TMA	-	-	-	(500)	(250)
Co-sponsorship IWIRC/ABI	-	-	-	-	(550)
Co-sponsorship IWIRC/TMA	-	-	-	-	(500)
Subtotal	<u>-</u>	<u>(500)</u>	<u>(1,000)</u>	<u>(1,800)</u>	<u>(1,300)</u>
<b>Micellaneous</b>					
Flowers etc. for misc issues	-	-	(236)	(276)	-
Board meetings food	-	(192)	-	-	-
Sign for sponsorship	-	(54)	(60)	(48)	-
Party supplies for meetings	-	(65)	-	-	-
Plaque for Susan Klein	-	-	-	-	(88)
New Judge Celebratory Event	-	-	-	-	(834)
Bank Fees & check costs	(134)	-	-	-	(10)
Subtotal	<u>(134)</u>	<u>(311)</u>	<u>(296)</u>	<u>(324)</u>	<u>(932)</u>
<b>Total Disbursements</b>	<u>(1,999)</u>	<u>(3,141)</u>	<u>(7,299)</u>	<u>(8,176)</u>	<u>(7,636)</u>
<b>Net Income or loss</b>	<u>\$ 3,576</u>	<u>\$ 3,403</u>	<u>\$ 691</u>	<u>\$ (3,621)</u>	<u>\$ 3,225</u>
<b>Ending Balances - Cash</b>	<u>\$ 4,880</u>	<u>\$ 8,283</u>	<u>\$ 8,974</u>	<u>\$ 5,352</u>	<u>\$ 8,576</u>