



International Women's Insolvency and Restructuring Confederation
Network Annual Report
January 1, 2018 - December 31, 2019
DUE DATE APRIL 16, 2020

Networks who fail to submit this form in a timely manner will forfeit their annual rebate checks.
Rebates are \$50 per year, per member, paid in two installments of \$25 each.

1. Please provide a list of the Network's Board of Directors using the template on the following page. A Network Board should consist of no less than three officers and no individual may maintain the same position for more than six years. In addition, no individual may serve on the Board for more than six years, however Networks may waive or modify this requirement.
2. How many Board meetings were held this year? 6*
Networks must hold at least 6 Board meetings per year.
3. When were the last Board elections held? June 2018
Network elections are to be held no less than bi-annually.
4. Please attach a list of events held using the template on the following page. Networks must hold at least three events, two of which are to be open to non-members and one which is specifically designed to recruit new members. Networks are to participate in at least one regional event or, if the Network is a regional Network, participate in a program with another Network every four years. A Network shall obtain prior written Board approval for Network "Special Events" as defined in the handbook.
5. Please attach a list of sponsors using the template on the following page.
6. How many articles have been contributed to the IWIRC eNewsletter this year? 2 Networks
are to submit at least one article to the IWIRC eNewsletter each year.
7. How many members does the Network have? 63
8. Please attach the Network's financial statement for 2019 (revenues and expenses).
Networks are to provide an accounting of income and expenses on an annual basis.
9. Has the Network filed the yearly IRS tax form (U.S. Networks only)? Yes No
Networks with gross receipts less than \$50,000 need to file a 990-N; Networks with greater than \$50,000 in gross receipts should file a 990-EZ or 990. Both options are due by May 15th.
10. Were the Network's Rules of Operation updated in 2019? Yes No *If yes, please attach.*
11. Please note other information that would be helpful to the International Board, including challenges faced by the Network and/or other suggestions/comments.

*Four regular teleconferences, two by email

Network Board of Directors

Name	Firm	Board Position	Current Term Expires	Years on Board	Prior Network Positions
Caireen E. Hanert	Gowling WLG (Canada) LLP	Chair	June 2020	9	Vice Chair (Calgary)
Jill Strueby (Expired)	Alvarez & Marsal Canada	Co-Vice Chair (Calgary)		2	
Danielle Marechal (Expired)	Cassels Brock & Blackwell LLP	Co-Vice Chair (Calgary)		2	
Jennifer Pede	PricewaterhouseCoopers Inc.	Vice-Chair (Edmonton)		6	
Claire Wheldon	PricewaterhouseCoopers LLP	Vice-Chair (Vancouver)		4	
Karen Fellowes	DLA Piper (Canada) LLP	Secretary		13	Chair
Charla Smith	BDO Canada Limited	Treasurer		6	
Christa Nicholson	JSS Barristers	Member at Large		4	Events Chair

Network Events

Date of Event	Type of Event	Regional Event (Y/N) If yes, First Time or Repeat? (F/R)	Co-Host Organization (if any)	Open to Non-Members (Y/N)	Intended Specifically to Recruit New Members (Y/N)	Number of Members in Attendance (if available)	Number of Non-Members in Attendance (if available)

Network Sponsors

Name of Sponsor	Amount of Sponsorship	Annual or Event Sponsorship (if event, please list the event)

**An IWIRC Regional Event mean either: (i) an event developed and hosted by two or more IWIRC networks or (ii) an event held in conjunction with another national or international organization's event (eg. TMA, ABI) where the event is developed and hosted by the IWIRC network and the focus of the event is on promoting IWIRC and its members.*



MEMORANDUM

To: Shari Bedker, Jenny Cudahy
Re: Network Annual Report - Western Canada
Date: April 16, 2020

We provide this information as an addendum to the attached report.

Network Board of Directors

Name	Firm	Board Position	Current Term Expires	Years on Board	Prior Network Positions
Jennifer Kwok	KPMG Canada	Vice Chair, Vancouver (interim while Claire Wheldon is on maternity leave)	June 2020	1	
Lana Gilbertson	MNP LLP	Member at Large	June 2020	2	
Vicki Tickle	McMillan LLP	Past Chair	June 2020	6	Chair, Vice Chair (Vancouver)

Sincerely,

Caireen E. Hanert

CEH

IWIRC Western Canada 2019 Event Listing

Date	Type	Regional Event (Y/N) If yes, First time or Repeat? (F/R)	Co-Host Organization (if any)	Open to Non-Members (Y/N)	Intended Specifically to Recruit New Members (Y/N)	Number of Members in Attendance (if available)*	Number of Non- Members in Attendanc (if available)
31-Jan-19	Cocktail event at ARIL	Y, R	IWIRC Ontario	Y	Y	unknown	unknown
08-Feb-19	Breakfast at Cucina	N		N		25	
19-Mar-19	Dinner at Otto	N		N		12	
04-Apr-19	De-coding Hockey Wine & Cheese	N	KPMG	Y		17	
17-May-19	Spa Day	Y, R		Y		36	
29-May-19	Self-care discussion	N					
06-Jun-19	Evening with Justice Shelley	N	Miller Thomson	Y		27	
25-Jun-19	Spa Event at Pure Nail Bar	N	Clark Wilson LLP				
15-Aug-19	Bowen Island meeting with Dr. Sarra	N	Dr. Sarra	N		12	
26-Sep-19	Summer Send-Off	N	Dentons			15	
03-Oct-19	Empowering Women presentation	Y, F				25	

* We have not been recording member/non-member split, so these totals are both (although are mostly members)

IWIRC Western Canada 2019 Sponsor Listing

Name of Sponsor	Amount of Sponsorship	Annual or Event Sponsorship (if event, please list the event)
MNP	\$2,000.00	Annual Sponsor
Uber-base.com	\$2,000.00	Annual Sponsor
Gowlings WLG (Canada) LLP	\$2,000.00	Annual Sponsor
Cassels Brock LLP & Blackwell LLP	\$750.00	Local sponsor - Calgary
Cassels Brock LLP & Blackwell LLP	\$750.00	Local sponsor - Vancouver
Hardie & Kelly Inc.	\$750.00	Local sponsor - Calgary
KPMG	unknown	Event sponsor - De-Coding Hockey
McMillan LLP	unknown	Event sponsor - Self-Care Discussion
Miller Thomson LLP	unknown	Event sponsor - Evening with Justice Shelley
Dr. Janis Sarra	unknown	Event sponsor - Bowen Island Meeting
Dentons	unknown	Event sponsor -Summer Send-off

IWIRC Western Canada Chapter Balance Sheet As at 31/12/2019

ASSET

Current Assets

Cdn Western Bank #11160470	
Not Assigned to Departments	17,131.23
Administration	-808.14
IOTV Conference	8,312.48
	<u>24,635.57</u>
Total Cash	24,635.57
Accounts Receivable	
Not Assigned to Departments	5,289.47
IOTV Conference	1,375.74
	<u>6,665.21</u>
Total Credit Card Receivables	6,665.21
Total Current Assets	<u>31,300.78</u>

TOTAL ASSET 31,300.78

LIABILITY

TOTAL LIABILITY 0.00

EQUITY

Owners Equity

Retained Earnings - Previous Year	
Not Assigned to Departments	-2,463.21
Administration	-4,784.29
Calgary	12,038.68
Edmonton	3,755.03
IOTV Conference	0.00
Manitoba	60.84
Saskatchewan	0.00
Vancouver	8,158.10
	<u>16,765.15</u>
Current Earnings	
Not Assigned to Departments	-5.00
Administration	3,161.50
Calgary	961.59
Edmonton	417.26
IOTV Conference	9,688.22
Manitoba	51.71
Saskatchewan	0.00
Vancouver	260.35
	<u>14,535.63</u>

Total Owners Equity 31,300.78

TOTAL EQUITY 31,300.78

LIABILITIES AND EQUITY 31,300.78

**IWIRC Western Canada Chapter
 Departmental Income Statement 01/01/2019 to 31/12/2019**

	Total	Not Assigned to Departments	Administration
REVENUE			
Sales Revenue			
Event registration fees	18,331.32		0.00
Sponsorships	27,831.68		0.00
IWIRC membership revenue	3,102.36		0.00
Net Sales	<u>49,265.36</u>		<u>0.00</u>
TOTAL REVENUE	<u>49,265.36</u>		<u>0.00</u>
EXPENSE			
Other Admin Disbursements			
Sponsorships - Admin	2,357.50		0.00
Total Other Admin Disburseme...	<u>2,357.50</u>		<u>0.00</u>
General & Administrative Expe...			
Event expenses	30,386.23		0.00
Insurance	1,915.00		0.00
Interest & Bank Charges	71.00		5.00
Total General & Admin. Expen...	<u>32,372.23</u>		<u>5.00</u>
TOTAL EXPENSE	<u>34,729.73</u>		<u>5.00</u>
NET INCOME	<u><u>14,535.63</u></u>		<u><u>-5.00</u></u>

**IWIRC Western Canada Chapter
Departmental Income Statement 01/01/2019 to 31/12/2019**

	Calgary	Edmonton	Vancouver
0.00	3,202.99	878.63	450.00
7,500.00	750.00	0.00	0.00
0.00	1,654.60	155.11	1,240.94
<u>7,500.00</u>	<u>5,607.59</u>	<u>1,033.74</u>	<u>1,690.94</u>
7,500.00	5,607.59	1,033.74	1,690.94
2,357.50	0.00	0.00	0.00
<u>2,357.50</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
0.00	4,646.00	616.48	1,430.59
1,915.00	0.00	0.00	0.00
66.00	0.00	0.00	0.00
<u>1,981.00</u>	<u>4,646.00</u>	<u>616.48</u>	<u>1,430.59</u>
4,338.50	4,646.00	616.48	1,430.59
<u>3,161.50</u>	<u>961.59</u>	<u>417.26</u>	<u>260.35</u>

**IWIRC Western Canada Chapter
Departmental Income Statement 01/01/2019 to 31/12/2019**

Saskatchewan	Manitoba	IOTV Conference
0.00	0.00	13,799.70
0.00	0.00	19,581.68
0.00	51.71	0.00
<u>0.00</u>	<u>51.71</u>	<u>33,381.38</u>
<u>0.00</u>	<u>51.71</u>	<u>33,381.38</u>
0.00	0.00	0.00
<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
0.00	0.00	23,693.16
0.00	0.00	0.00
0.00	0.00	0.00
<u>0.00</u>	<u>0.00</u>	<u>23,693.16</u>
0.00	0.00	23,693.16
<u>0.00</u>	<u>51.71</u>	<u>9,688.22</u>