



Thursday, March 28, 2024

IWIRC 2023 Network Annual Report

Due April 15, 2024 for January 1, 2023-December 31, 2023 . Networks who fail to submit this form in a timely manner will forfeit their annual rebate checks. Rebates are \$50 per year, per member, paid in two installments of \$25 each.

Name Kimberly Lam

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IWIRC Network

Northern California

PLEASE FILL IN YOUR 2023 BOARD OF DIRECTORS (A Network Board should consist of no less than three officers and no individual may maintain the same position for more than six years. In addition, no individual may serve on the Board for more than six years, however Networks may waive or modify this requirement.) Network Board Members must sign off on the [Code of Conduct](#) as well.

We encourage Networks to run their Network Roster Report before board elections. Log in to your IWIRC profile, and then [click here](#). Toggle your Network and run the report. This will verify that all board candidates are members in good standing.

2023 NETWORK BOARD OF DIRECTORS

Name	Position	Current Term Expires	Prior Network Board Position
Elizabeth Dean	Co-Chair	2025	Co-Chair
Gail Greenwood	Co-Chair	2024	Co-Chair
Sue Stuckwisch	Events Chair	2024	1st year
Jullian Sekona	Secretary/W ebmaster	2025	1st year
Jorian Heal	Membership	2025	1st year
Kimberly Lam	Treasurer	2025	Treasurer

I confirm that all of our Network Board Members are aware they must have current memberships and must continue to remain current while on the Network Board.

Yes

How many board meetings were held this year? (Network boards must meet regularly and at least once per year) 5

When were the last board elections held? (Network elections are to be held no less than bi-annually)

January 2024

Please note that you have reviewed the Network’s Rules of Operation in 2022.

Yes

Please note whether all Network Board Members have signed the Code of Conduct

Yes

PLEASE DESCRIBE THE EVENTS YOUR NETWORK HELD IN 2023: Networks must hold at least three events, two of which are to be open to non-members and one which is specifically designed to recruit new members. Networks are to participate in at least one regional event or, if the Network is a regional Network, participate in a program with another Network every four years. A Network shall obtain prior written Board approval for Network “Special Events” as defined in the handbook. You can file your 30th Anniversary Event report [here](#).

Did your Network hold a 30th Anniversary Event in 2023? (and did you file your report?)

Yes and we filed a report.

NETWORK EVENTS IN 2023

Date of Event	Title of Event	Virtual or Live?	Type of Event (Educational, Charitable, Networking?)	Co-hosted? (y/n)	Co-host organization	Open to nonmembers? (y/n)	No. in attendance
2/2/2023	No Cal Wine Tasting (IWI RC National)	Live	Networking	N		N	10
2/16/23	No Cal Luncheon	Live and Virtual	Educational and networking	N		Y	10
4/27/23	no Cal Luncheon	Live and Virtual	Networking	N		Y	10

Date of Event	Title of Event	Virtual or Live?	Type of Event (Educational, Charitable, Networking?)	Co-hosted? (y/n)	Co-host organization	Open to non members? (y/n)	No. in attendance
5/9/2023	Axe Throwing and Happy Hour	Live	Networking	N		N	10
6/15/23	No Cal Luncheon	Live and Virtual	Educational and Networking	N		Y	7
6/29/23	Walking Tour of Pacific Heights	Live	Networking	N		Y	7
8/17/2023	No Cal Luncheon	Live and Virtual	Educational and Networking	N		Y	8
10/19/2023	Conservatory of Flowers Tour	Live	Networking	N		Y	7
12/8/2023	30th Anniversary Luncheon	Live	Networking	N		Y	16
12/13/2023	Legal Aid At	Live	Charitable	N		N	6

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12/2 7/23	Lega l Aid At Wor	Live	Char itabl e	N		N	7
Firm Name		Sponsor Level		Event or Annual Sponsor			
Alvarez and Marsal		Diamond		Both			
Pachulski		Titanium		Both			
Buchalter		Gold		Both			

NETWORK SPONSORS IN 2023

How many members does your network currently have 20

How many articles did your Network submit to the IWIRC eNewsletter this year? (Networks are to submit at least one article to the IWIRC eNewsletter each year.) 1

NETWORKS ARE TO PROVIDE AN ACCOUNTING OF INCOME ON AN ANNUAL BASIS. Please provide:

Beginning Balance (as of January 1, 2023) 14613.82

Ending Balance (as of December 31, 2023) 13372.27

Net Income for 2023 0

Has the Network filed the yearly IRS tax form (U.S. Networks only)?

Please note other information that would be helpful to the International Board, including challenges faced, suggestions, or comments.

We continue to struggle with increasing our local membership. Our area was slower to recover from Covid with holding in person events. That is becoming more common. In addition, very few businesses are back to work in person multiple days a week. We would love to coordinate with the national sponsors to see if they can encourage their local Northern California offices to send members to this network.

Date Thursday, March 7, 2024

Once you review the Annual Report, please finalize your Annual Report by hitting the "Submit" button below.