



Tuesday, April 9, 2024

IWIRC 2023 Network Annual Report

Due April 15, 2024 for January 1, 2023-December 31, 2023 . Networks who fail to submit this form in a timely manner will forfeit their annual rebate checks. Rebates are \$50 per year, per member, paid in two installments of \$25 each.

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IWIRC Network

Greater Philadelphia

PLEASE FILL IN YOUR 2023 BOARD OF DIRECTORS (A Network Board should consist of no less than three officers and no individual may maintain the same position for more than six years. In addition, no individual may serve on the Board for more than six years, however Networks may waive or modify this requirement.) Network Board Members must sign off on the [Code of Conduct](#) as well.

We encourage Networks to run their Network Roster Report before board elections. Log in to your IWIRC profile, and then [click here](#). Toggle your Network and run the report. This will verify that all board candidates are members in good standing.

2023 NETWORK BOARD OF DIRECTORS

Name	Position	Current Term Expires	Prior Network Board Position
Lauren P. Berret	Chair	2023	Secretary
Kate Sallie	Vice Chair	2023	Member at Large
Lyndsay Rowland	Treasurer	2023	Treasurer
Mariam Khoudari	Secretary	2023	N/A
Holly S. Miller	Membership Chair	2023	Co-Chair
Julie Murphy	Event Co-Chair	2023	Co-Chair
Leslie Beth Baskin	Event Co-Chair	2023	Secretary
Amy Vulpio	Sponsorship Chair	2023	Chair
Leona (Lee) Mogavero	Member at Large	2023	Event Co-Chair
Michael Barber	Member at Large	2023	N/A

Name	Position	Current Term Expires	Prior Network Board Position
Angela Mastrangelo	Marketing Chair	2023	Member at Large

I confirm that all of our Network Board Members are aware they must have current memberships and must continue to remain current while on the Network Board.

Yes

How many board meetings were held this year? (Network boards must meet regularly and at least once per year)

6

When were the last board elections held? (Network elections are to be held no less than bi-annually)

11/28/2023

Please note that you have reviewed the Network’s Rules of Operation in 2022.

Yes

Please note whether all Network Board Members have signed the Code of Conduct

Yes

PLEASE DESCRIBE THE EVENTS YOUR NETWORK HELD IN 2023: Networks must hold at least three events, two of which are to be open to non-members and one which is specifically designed to recruit new members. Networks are to participate in at least one regional event or, if the Network is a regional Network, participate in a program with another Network every four years. A Network shall obtain prior written Board approval for Network “Special Events” as defined in the handbook. You can file your 30th Anniversary Event report [here](#).

Did your Network hold a 30th Anniversary Event in 2023? (and did you file your report?)

Yes and we filed a report.

NETWORK EVENTS IN 2023

Date of Event	Title of Event	Virtual or Live?	Type of Event (Educational, Charitable, Networking?)	Co-hosted? (y/n)	Co-host organization	Open to nonmembers? (y/n)	No. in attendance
03/14/2023	Afternoon Tea at the Dan delion	Live	Networking	N	N/A	Y	25
04/04/2023	Life After City Year - 30 Year Give Back Event	Live	Charitable	N	N/A	N/A	N/A
06/13/2023	Wax + Wine Summer Networking	Live	Networking	Y	TMA NOW	Y	31
08/08/2023	Duchess Tea Experience	Live	Networking	Y	IWIRC Pittsburgh	Y	13

Date of Event	Title of Event	Virtu al or Live?	Type of Event (Edu catio nal, Chari table, Netw orkin g?)	Co-host ed? (y/n)	Co-host orga nizati on	Open to non mem bers? (y/n)	No. in atten danc e
08/17/2023	IWIRC Philly, NYC, NJ and Delaware Joint Sunset Cruise	Live	Net working	Y	Multi ple	Y	70
10/26/2023	Spirits of '76 Ghost Tour	Live	Net working	N	N/A	Y	15

NETWORK SPONSORS IN 2023

Firm Name	Sponsor Level	Event or Annual Sponsor
EisnerAmper LLC	1000	Event

How many members does your network currently have 26

How many articles did your Network submit to the IWIRC eNewsletter this year? (Networks are to submit at least one article to the IWIRC eNewsletter each year.) 2

NETWORKS ARE TO PROVIDE AN ACCOUNTING OF INCOME ON AN ANNUAL BASIS. Please provide:

Beginning Balance (as of January 1, 2023) 10,352.07

Ending Balance (as of December 31, 2023) 5,224.87

Net Income for 2023

-5,127.20

Has the Network filed the yearly IRS tax form (U.S. Networks only)?

Yes

Date

Tuesday, April 9, 2024

Once you review the Annual Report, please finalize your Annual Report by hitting the "Submit" button below.