



IWIRC 2023 Network Annual Report

Due April 15, 2024 for January 1, 2023-December 31, 2023 . Networks who fail to submit this form in a timely manner will forfeit their annual rebate checks. Rebates are \$50 per year, per member, paid in two installments of \$25 each.

Name *

First Name

Last Name

E-mail *

Example: hmontgomery@iwirc.com

IWIRC Network *

Network

PLEASE FILL IN YOUR 2023 BOARD OF DIRECTORS (A Network Board should consist of no less than three officers and no individual may maintain the same position for more than six years. In addition, no individual may serve on the Board for more than six years, however Networks may waive or modify this requirement.) Network Board Members must sign off on the [Code of Conduct](#) as well.

We encourage Networks to run their Network Roster Report before board elections. Log in to your IWIRC profile, and then [click here](#). Toggle your Network and run the report. This will verify that all board candidates are members in good standing.

2023 NETWORK BOARD OF DIRECTORS * See Exhibit A

I confirm that all of our Network Board Members are aware they must have current memberships and must continue to remain current while on the Network Board. *

- Yes
- No

How many board meetings were held this year? (Network boards must meet regularly and at least once per year) *

of board meetings

When were the last board elections held? (Network elections are to be held no less than bi-annually) *

Last election date

Please note that you have reviewed the Network's Rules of Operation in 2022. *

- Yes
- No

Please click here to submit your amended Rules of Operation (if applicable)

Not applicable

Please note whether all Network Board

- Yes
- No

Members have signed the Code of Conduct *

PLEASE DESCRIBE THE EVENTS YOUR NETWORK HELD IN 2023: Networks must hold at least three events, two of which are to be open to non-members and one which is specifically designed to recruit new members. Networks are to participate in at least one regional event or, if the Network is a regional Network, participate in a program with another Network every four years. A Network shall obtain prior written Board approval for Network "Special Events" as defined in the handbook. You can file your 30th Anniversary Event report [here](#).

Did your Network hold a 30th Anniversary Event in 2023? (and did you file your report?) *

- Yes and we filed a report.
- Yes but we still need to file the report.
- No but we still plan to hold an event.
- No.

NETWORK EVENTS IN 2023

See Exhibit B

NETWORK SPONSORS IN 2023

See Exhibit C

How many members does your

41

Current membership

network currently
have *

How many articles
did your Network
submit to the
IWIRC eNewsletter
this year?
(Networks are to
submit at least one
article to the IWIRC
eNewsletter each
year.) *

2

Articles submitted

NETWORKS ARE TO PROVIDE AN ACCOUNTING OF INCOME ON AN ANNUAL BASIS. Please provide:

Beginning Balance
(as of January 1,
2023) *

\$56,473.30

1/1/2022 Beginning Balance

Ending Balance (as
of December 31,
2023) *

\$52,952.12

12/31/2022 Ending Balance

Net Income for
2023 *

See attached Ex. D

2022 Net Income

Has the Network
filed the yearly IRS
tax form (U.S.
Networks only)?

Yes
 No

Please note other
information that
would be helpful to
the International
Board, including
challenges faced,
suggestions, or
comments.

See attached exhibits for information regarding
the 2023 Board, Events, and Sponsors.

Other information

Date *

04-12-2024



Date

Once you review the Annual Report, please finalize your Annual Report by hitting the "Submit" button below.

Exhibit A: IWIRC - DFW - Board of Directors 2023

Name	Firm	Position	Current Term Expires	Years on the Board as of 12/31/2023	Prior Network Positions
Megan Clontz	Spencer Fane LLP	Chair	1/17/2024	4	Treasurer, Chair Elect
Liz Boydston	Polsinelli	Chair Elect	1/17/2024	10	Chair, Chair Elect, Immediate Past Chair, Events Co-Chair
Katherine Hopkins	Kelly Hart & Hallman	Immediate Past Chair	1/17/2024	3	Chair Elect, Chair
Hannah Birch	Alvarez & Marsal	Secretary	1/17/2024	2	Secretary
Rachael Sparks	FTI Consulting	Treasurer	1/17/2024	3	Treasurer, Communications
Amber Carson	Gray Reed & McGraw	Membership Co-Chair	1/17/2024	8	Membership Co-Chair, Communications
Yelena E. Archiyan	Katten Muchin Rosenman	Membership Co-Chair	1/17/2024	1	
Emily Shanks	U.S. Bankruptcy Court, TXNB	Events Co-Chair	1/17/2024	1	
Monica Blacker	BAX Advisors	Events Co-Chair	1/17/2024	8	Chair, Chair Elect, Immediate Past Chair, Events Co-Chair
Rachael Smiley	Ferguson Braswell Fraser Kubasta	Communications Co-Chair	1/17/2024	6	Chair, Chair Elect, Immediate Past Chair, Communications
Jamie Kirk	Hayward PLLC	Communications Co-Chair	1/17/2024	1	
Rebecca Matthews (Petereit)	Vinson & Elkins	Networking Chair	1/17/2024	10	Chair, Chair Elect, Immediate Past Chair, Events, Networking Chair
Dawn Ragan	CR3 Partners	Fundraising Co-Chair	1/17/2024	7	Fundraising Co-Chair
Devan Dal Col	Reed Smith	Fundraising Co-Chair	1/17/2024	1	
Laura Smith	O'Melveny	Board Member-At-Large	1/17/2024	4	Chair, Chair Elect, Immediate Past Chair

Exhibit B: IWIRC - DFW - Events 2023

<u>Date of Event</u>	<u>Type of Event</u>	<u>Regional Event (Y/N), if yes, First Time or Repeat</u>	<u>Co-Host Organization (if any)</u>	<u>Open to Non-Members (Y/N)</u>	<u>Intended Specifically to Recruit New Members (Y/N)</u>
4/4/2023	Bestest Party Ever	N		N	Y
4/12/2023	Central Texas Launch	Y	Central Texas	Y	Y
5/8/2023	30th Anniversary Celebration	N		N	N
6/15/2023	Rescheduled Regional Wine Event*	N	TMA NOW	Y	N
10/18/2023	Cryptocurrency Panel	N	TMA	Y	N
12/8/2023	Holiday Luncheon	N		Y	N

*Feb event was cancelled for weather and rescheduled on 6/15

Exhibit C - IWIRC - DFW - Network Sponsors 2023

Name of Sponsor	Amount of Sponsorship	Annual or Event Sponsorship (if event, please list event)
BVA Group	\$ 1,000.00	Annual
Kelly Hart	\$ 2,000.00	Annual
Gray Reed	\$ 1,000.00	Annual
Vinson & Elkins	\$ 1,000.00	Annual
FTI	\$ 3,000.00	Annual
Katten	\$ 1,000.00	Annual
Reed Smith	\$ 2,000.00	Annual
OMM	\$ 2,000.00	Annual
CR3	\$ 2,000.00	Annual
Hayward and Associates	\$ 1,000.00	Annual
Crowe & Dunlevy	\$ 2,000.00	Annual
Ahuja & Clark	\$ 500.00	Annual
	\$ 18,500	

Exhibit

IWIRC DFW - 2022 Financial Report

Description	Summary Amt.
Beginning balance as of 01/01/2023	\$ 56,473.30
Total credits	25,035.01
Total debits	(28,556.19)
Ending balance as of 12/31/2023	\$ 52,952.12

Date	Description	Amount	Running Bal.
1/1/2023	Beginning balance as of 01/01/2023		\$ 56,473.30
1/3/2023	Check 1108	(1,575.00)	54,898.30
1/3/2023	Check 1109	(488.00)	54,410.30
1/3/2023	Check 1111	(4,134.20)	50,276.10
1/4/2023	Counter Credit	4,175.00	54,451.10
1/13/2023	Check 1113	(1,000.00)	53,451.10
2/21/2023	Check 1114	(1,231.66)	52,219.44
4/10/2023	Check 1115	(500.00)	51,719.44
4/10/2023	Check 1117	(250.00)	51,469.44
4/14/2023	Counter Credit	4,000.00	55,469.44
4/17/2023	Check 1118	(2,973.21)	52,496.23
4/21/2023	Check 1116	(500.00)	51,996.23
4/26/2023	Check 1120	(8.17)	51,988.06
5/3/2023	BKOFAMERICA MOBILE 05/03 3688671578 DEPOSIT *MOBILE TX	2,000.00	53,988.06
5/3/2023	BKOFAMERICA MOBILE 05/03 3692693397 DEPOSIT *MOBILE TX	1,000.00	54,988.06
5/3/2023	BKOFAMERICA MOBILE 05/03 3691008661 DEPOSIT *MOBILE TX	1,000.00	55,988.06
5/3/2023	BKOFAMERICA MOBILE 05/03 3691010251 DEPOSIT *MOBILE TX	500.00	56,488.06
5/3/2023	Check 1119	(239.83)	56,248.23
5/9/2023	BKOFAMERICA MOBILE 05/09 3692297708 DEPOSIT *MOBILE TX	2,000.00	58,248.23
5/15/2023	Check 1121	(6,000.00)	52,248.23
5/16/2023	Check 1112	(500.00)	51,748.23
5/19/2023	Check 1122	(584.55)	51,163.68
5/26/2023	BKOFAMERICA MOBILE 05/26 3706816815 DEPOSIT *MOBILE TX	2,000.00	53,163.68
6/5/2023	Check 1123	(470.00)	52,693.68
6/5/2023	Check 1124	(250.00)	52,443.68
6/27/2023	BKOFAMERICA MOBILE 06/28 3742938954 DEPOSIT *MOBILE TX	1,000.00	53,443.68
7/5/2023	Check 1126	(270.33)	53,173.35
7/19/2023	BKOFAMERICA MOBILE 07/19 3741375897 DEPOSIT *MOBILE TX	775.00	53,948.35
7/31/2023	BKOFAMERICA MOBILE 07/31 3745811689 DEPOSIT *MOBILE TX	2,000.00	55,948.35
8/9/2023	Stop Payment Fee	(30.00)	55,918.35
8/16/2023	Check 1127	(750.00)	55,168.35
9/11/2023	Check	(345.30)	54,823.05
10/24/2023	Eventbrite, INC. DES:EDI PYMNTS ID:3-76048859 INDN:IWIRC CO ID:2141888467 CCD PMT INFO:RMR*IV*726944258847**60*60\	60.00	54,883.05
10/27/2023	Check 1129	(1,500.00)	53,383.05
11/6/2023	BKOFAMERICA MOBILE 11/06 3643339517 DEPOSIT *MOBILE TX	3,000.00	56,383.05
11/21/2023	Check 1130	(250.00)	56,133.05
12/12/2023	Eventbrite, INC. DES:EDI PYMNTS ID:3-80899789 INDN:IWIRC CO ID:2141888467 CCD PMT INFO:RMR*IV*740271180027**1525.01*1525.01\	1,525.01	57,658.06
12/26/2023	Check 1131	(4,705.94)	\$ 52,952.12