



IWIRC 2022 Network Annual Report

Due April 15, 2023 for January 1, 2022-December 31, 2022 . Networks who fail to submit this form in a timely manner will forfeit their annual rebate checks. Rebates are \$50 per year, per member, paid in two installments of \$25 each.

Name

Rachel Chesley

E-mail

rachel.chesley@fticonsulting.com

IWIRC Network

New York

PLEASE FILL IN YOUR 2022 BOARD OF DIRECTORS (A Network Board should consist of no less than three officers and no individual may maintain the same position for more than six years. In addition, no individual may serve on the Board for more than six years, however Networks may waive or modify this requirement.)

We encourage Networks to run their Network Roster Report before board elections. Log in to your IWIRC profile, and then [click here](#). Toggle your Network and run the report. This will verify that all board candidates are members in good standing.

2022 NETWORK BOARD OF DIRECTORS

Name	Position	Current Term Expires	Prior Network Board Position
Rachel Chesley	Co-Chair	2023	Communications Co-Chair
Sophia Hepheastou	Co-Chair	2024	Networking Events Co-Chair
Sharmeen Khan	Substantive Events Co-Chair	2024	Substantive Events Co-Chair
Jessica Bonteque	Substantive Events Co-Chair	2023	N/A
Erin Diers	Communications Co-Chair	2024	Communications Co-Chair
Michelle McMahon	Communications Co-Chair	2023	N/A
Nishat Jabin	Networking Events Co-Chair	2023	N/A
Kay Wang	Networking Events Co-Chair	2024	N/A
Maeghan McLoughlin	Sponsorship / Membership Co-Chair	2023	Networking Events Co-Chair
Adeola Akinrinade	Sponsorship / Membership Co-Chair	2024	N/A

Name	Position	Current Term Expires	Prior Network Board Position
Gani Bardhi	Treasurer	2023	Treasurer
Abigail Lerner	Secretary	2023	N/A

I note that all of our Board Members have current memberships and will continue to remain current through 2023.

Yes

How many board meetings were held this year? (Network boards must meet regularly and at least once per year)

12

When were the last board elections held? (Network elections are to be held no less than bi-annually)

November 2022

Please note that you have reviewed the Network's Rules of Operation in 2022.

Yes

Please note whether all Network Board Members have signed the Code of Conduct

Yes

PLEASE DESCRIBE THE EVENTS YOUR NETWORK HELD IN 2022: Networks must hold at least three events, two of which are to be open to non-members and one which is specifically designed to recruit new members. Networks are to participate in at least one regional event or, if the Network is a regional Network, participate in a program with another Network every four years. A Network shall obtain prior written Board approval for Network "Special Events" as defined in the handbook.

NETWORK EVENTS IN 2022

Date of Event	Title of Event	Virtual or Live?	Type of Event (Educational, Charitable, Networking?)	Co-hosted? (y/n)	Co-host organization	Open to nonmembers? (y/n)	No. in attendance
2/8/22	Virtual Galentine's Day Cookie Decorating Workshop	Virtual	Networking	N		Y	73
5/4/22	IWIRC NY Presents: Mass Tort Liabilities and Bankruptcy Tools	Virtual	Educational	N		Y	49
6/16/22	Golf Happy Hour at Chelsea Piers	Live	Networking	N		Y	34

Date of Event	Title of Event	Virtual or Live?	Type of Event (Educational, Charitable, Networking?)	Co-hosted? (y/n)	Co-host organization	Open to nonmembers? (y/n)	No. in attendance
9/1 2/2 2	Patio to Plate	Virtual	Networking	Y	IWIRC SoCal	Y	16 (IWIRC NY only)
9/2 7/2 2	IWIRC NY Rooftop Townhall Networking Event	Live	Networking	N		Y	49
11/ 16/ 22	IWIRC NY's Autumn Pairing Event: Business Development and Wine Tasting	Live	Educational	N		Y	61

NETWORK SPONSORS IN 2022

Firm Name	Sponsor Level	Event or Annual Sponsor
FTI Consulting	Platinum	Annual
Debevoise	Platinum	Annual
Kelley Drye	Gold	Annual
Akin	Gold	Annual
Kroll	Gold	Annual
Weil	Gold	Annual
DLA Piper	Gold	Annual
Foley	Gold	Annual
Davis Polk	Gold	Annual
Kirkland	Gold	Annual
Winston & Strawn	Gold	Annual
Alix	Gold	Annual
Cole Schotz	Gold	Annual
BakerHostetler	Gold	Annual
Skadden	Gold	Annual
BDO	Silver	Annual
Morrison & Foerster	Silver	Annual
EisnerAmper	Silver	Annual
A&M	Silver	Annual
Shenkman	Silver	Annual

Firm Name	Sponsor Level	Event or Annual Sponsor
Stretto	Silver	Annual
Oliver Wyman	Silver	Annual
Epiq	Silver	Annual
Baker Tilly	Silver	Annual
KCC	Silver	Annual

How many members does your network currently have

141

How many articles did your Network submit to the IWIRC eNewsletter this year? (Networks are to submit at least one article to the IWIRC eNewsletter each year.)

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NETWORKS ARE TO PROVIDE AN ACCOUNTING OF INCOME ON AN ANNUAL BASIS. Please provide:

Beginning Balance (as of January 1, 2022)

\$142,309.01

Ending Balance (as of December 31, 2022)

\$171,396.06

Net Income for 2022

\$70,841.98

Has the Network filed the yearly IRS tax form (U.S. Networks only)?

No

Please note other information that would be helpful to the International Board, including challenges faced, suggestions, or comments.

Taxes will be filed in April/May per usual

Date

Friday, March 3, 2023

From: [Gani Bardhi](mailto:Gani.Bardhi)
To: hmontgomery@iwirc.com
Cc: sbedker@iwirc.com
Subject: Re: IWIRC - New York Taxes
Date: Saturday, June 17, 2023 1:58:43 PM

Heather, my accountant has informed me that the IRS government websites are three years behind due to COVID, and that is why it did not show up on the IRS search.

Here is proof of filing:

International Womens Insolvency Restructuring Confederation-New York,

Your electronically filed Exempt federal income tax return for tax year 2022 has been acknowledged as accepted for processing by the IRS on 05/11/2023.

Your return was sent to the Ogden Service Center.

Your SubmissionID is **26334120231310358e05**.

On Thu, Jun 15, 2023 at 5:12 PM <hmontgomery@iwirc.com> wrote:

Gani,

Just for posterity, could you please send us the filing docs/proof of filing? It doesn't show up on the IRS search.

Thanks much!

Heather

From: Gani Bardhi <gani.bardhi@gmail.com>
Sent: Thursday, June 1, 2023 10:22 AM
To: hmontgomery@iwirc.com
Cc: sbedker@iwirc.com
Subject: Re: IWIRC - New York Taxes

Hi Heather, we did file our 2022 taxes. Our tax ID is 13-3908373. Let me know if you need anything else!

Best,

Gani

On Wed, May 31, 2023 at 11:33 AM <hmontgomery@iwirc.com> wrote:

Hi Gani,

I just wanted to follow up with you. I'm reviewing the Annual Reports, and I don't see that NY filed a 990EC form? But I think (I just started in January) that I don't have the correct Tax ID number – can you confirm the tax ID number and that the taxes were filed this year?

Thanks so much for your help! I hope you're well.

Best,

Heather Montgomery

IWIRC Membership Services Director



International Women's Insolvency and Restructuring Confederation

info@iwirc.com / www.iwirc.com / [Facebook](#) / [Twitter](#) / [Linked In](#)

IWIRC PO Box 249 / Stanardsville, VA 22973 USA

Tel: +1-434-939-6002 / Fax: +1-434-939-6030